

UTAH SUPREME COURT IOLTA PROGRAM
Compliance Update Form 2017-2018
USC Rules of Professional Practice Ch. 14-1001. IOLTA Program Rules

SECTION I: ATTORNEY INFORMATION (Review and make updates where applicable)

Attorney: _____ **Bar #:** _____

Firm: _____

Firm administrators can report for the entire firm by completing the information below and enclosing a list of all attorneys' names and bar #'s that are associated with the firm.

SECTION II: CURRENT STATUS (Review data and make updates where applicable)

I Certify that (ONE OPTION MUST BE SELECTED):

I/My firm currently maintain the IOLTA client trust account(s) listed below:

Financial Institution	Name on Account	Account #
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

— *(Please attach a separate sheet with any additional account(s))*

OR

I am exempt from the IOLTA Program because I do not handle client funds and have no client trust account (i.e. judge, law professor, corporate counsel, inactive status, government attorney, retired, etc.)

OR

I am exempt from the IOLTA program because my client trust account is located outside the State of Utah and therefore I do not have a Utah IOLTA Client Trust Account

SECTION III: CERTIFICATION OF IOLTA INFORMATION

I hereby certify that I am in compliance with the Utah Supreme Court Rules of Professional Practice, Rule 14, Article 10. IOLTA Rules.

Attorney Signature

Date

For more information on the Utah Supreme Court IOLTA program please visit the website at www.utahbarfoundation.org.